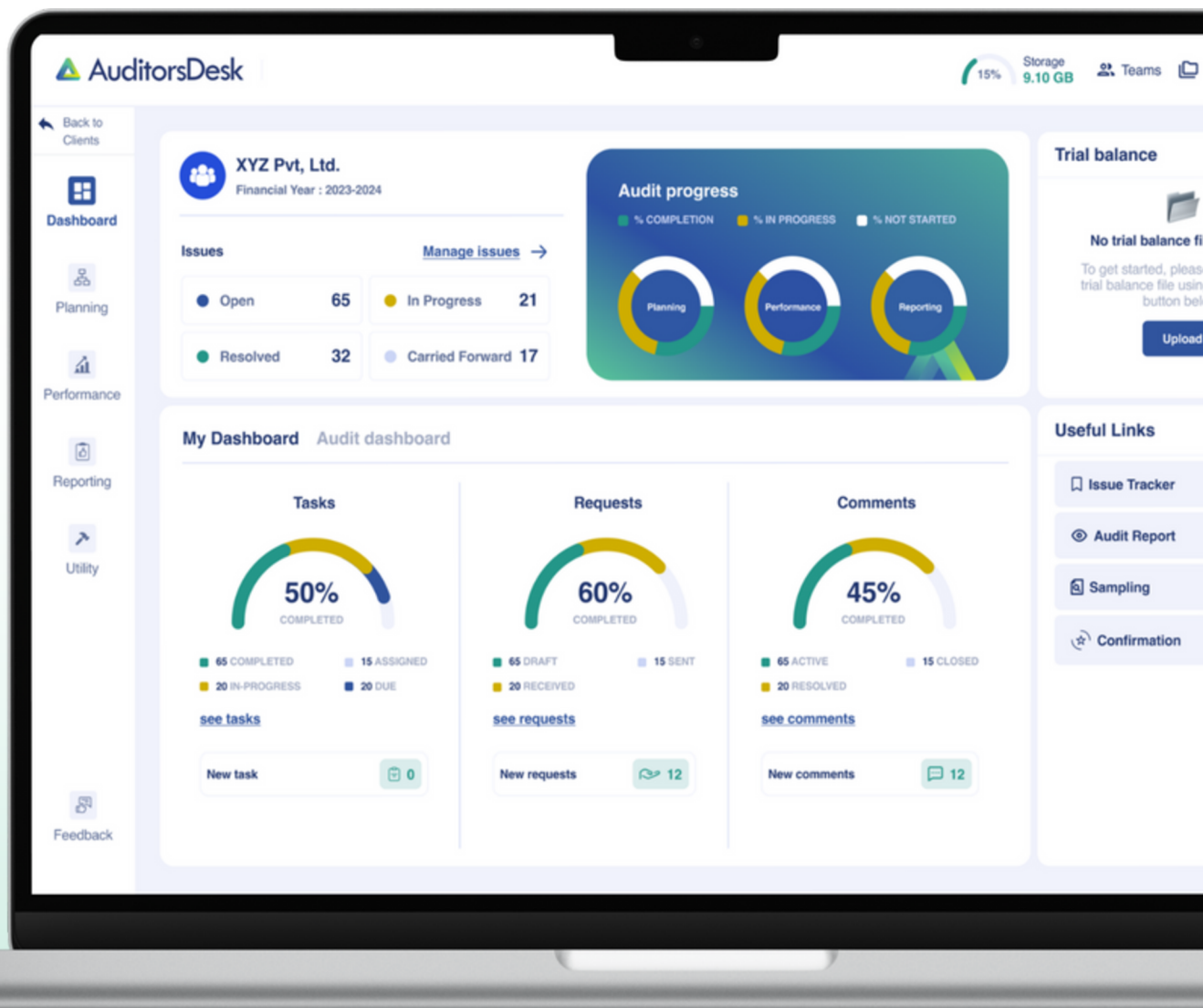


ENTERPRISE RISK MANAGEMENT

Enhance your audit, risk and compliance operations with our intelligent, collaborative, and integrated risk management platform.



WORKFLOW : KEY FEATURES



Notifications

Notifications within the application to team members alerting them of tasks, review comments and approaching due dates for them



Handover

Handover feature allowing team members to shift tasks after completion for review by their peers and seniors.



Comments

Assign comments on on-going tasks to team members and receive responses from them automatically paired with original comments given to them.



Sign-offs

Members can mark a task as complete and put their sign offs that automatically captures the date, performer and reviewer of the task



File Tagging

Tag an uploaded audit evidence or workpaper with a keyword to enable members easily locate that file as well as reusing that file without re-uploading.



Role management

Role management of members can be easily handled within the application allowing admin users decide the role wise access rights for each user category



Allocation

Allocation of tasks among team members to ensure clear distribution of work at hand and also ease of monitoring of deliverables.



Library

Library of user added work steps, templates and attributes to help individual team members apply those at any other workspace as and when needed.

AUDITING : KEY FEATURES



Multi workspace integration

Our Platform allows for seamless management of multi-period audits within one integrated environment



Risk Assessment

Allows users to select business processes for auditing, conduct walkthroughs, and identify associated risks and controls.



Issue Tracker

Monitor identified audit issues in real time and manage corresponding responses within the platform.



Gain Real-Time Insight

Utilize visual dashboards and ready-to-use reports to gain immediate insight into the status of your internal control.



Client Document Request

Centralize all client communications and view real-time status updates on the dashboard.



Roll-Forwarding

Roll forward your audit working and permanent audit files from one audit period to another

OUR PLANS

BASIC

Performance oriented package for small teams

What's Included

- ✓ 10+ Industry specific Risks and Controls Mapping (RCM) with customisation option
- ✓ Risk assessment and Test of Controls
- ✓ Interactive Audit Status dashboard
- ✓ Audit scoping and allocation of tasks between audit periods
- ✓ Handing over of tasks to team members & marking tasks as completed with observations/comments
- ✓ Feature to upload audit evidences as attachments, paper profiles, proxy files
- ✓ File Tagging, replacing and renaming within the workspace
- ✓ Audit Sampling, Confirmations and Document Request System

Popular

PREMIUM

Scalable solution with additional tools

Everything in Starter, plus

- ✓ Detailed Issue Tracking
- ✓ Summary of Control deficiencies identified during the audit
- ✓ Partner's Review Dashboard
- ✓ Diagnostic Report & Engagement Archival
- ✓ Audit Reporting module to publishing Internal Audit report
- ✓ Roll-forwarding of checklists to new workspace
- ✓ Flexibility to add multiple offices of the firm across different locations
- ✓ Role based permissions (RBA) and ability to assign dual role to a user.
- ✓ Access to compliance checklists

Comprehensive

PROFESSIONAL

Control proprietary aspects of the application

Everything in Premium, plus

- ✓ AI Vouching assistant with Image recognition of PDF scanned invoices and reconciliation with accounting data
- ✓ Risk assessment based Sample Size recommendation
- ✓ In-app communication with colleagues to share messages/files etc.,
- ✓ Single Sign On (SSO) to allow users to access Auditorsdesk with their existing organization ID's
- ✓ Multi Factor Authentication (MFA)

All plans include :

- **10 GB of cloud storage per user:** Each user in the firm is allocated 10GB of space for storing their files securely.
- **In-app support widget :** Users can easily raise support tickets through an integrated widget, ensuring swift assistance from our support team.
- **Over 50 embedded instructional videos :** Our application includes more than 50 embedded videos designed to assist users in navigating and utilizing various features.
- **Library of 10 conceptual video tutorials :** Users have access to a comprehensive library of 10 video tutorials that explain technical concepts related to auditing and demonstrate their application within the software.
- **Detailed user manuals with screenshots :** Comprehensive user manuals, complete with illustrative screenshots, offer a thorough understanding of the application's functionalities and usage.



DATA ANALYSIS

Our Data Analysis tool is designed to streamline and enhance data management processes across various functions including Purchase, Sales, Vendor, Customer, Payroll, and Inventory.

1. Rule-Based Analysis

- **Exact Match & Fuzzy Match** : Identify exact or similar records in names, addresses, GST, PAN, and phone numbers to ensure data accuracy.
- **Duplicate & Invalid Data** : Detect and address duplicates and invalid entries in GST and PAN, maintaining data integrity.
- **Inventory Monitoring** : Track inventory levels, shelf life, and movements
- **Payroll and Attendance** : Identify ghost employees, track salary distributions, and ensure compliance with attendance and leave policies.
- **Transaction Validation** : Verify procurement processes, monitor delayed or backdated payments, and ensure proper documentation for purchase and sales orders.

2. AI/ML-Based Analysis :

- **K-Means Clustering & DB Scan** : Employ machine learning algorithms to cluster data for insightful segmentation, enhancing decision-making and pattern recognition.

3. Comprehensive Coverage :

- Our tool covers multiple datasets ensuring a robust testing environment for data validation. This simplifies complex data analysis tasks and also enhances operational efficiency by ensuring data consistency, identifying anomalies, and aiding in proactive decision-making.

ADD ONS

Data Analysis

Analyze Sales, Purchases, Inventory, Payroll and JE/GL Dumps of your audit client through our data analysis engine to point outliers for further assessment and investigation. Use our Rule based as well as AI enabled analytics to cut short your efforts for carrying out substantive tests within your audit

Live Editing

Edit Word and Excel documents within the application without the need of downloading and re-uploading them

Send as You (SAY)

Send emails from your firm's specific domain, not auditorsdesk.org.

MCA Integration

Integrate with up to 7 years of historical filings available with Ministry of Corporate Affairs. We extract and sort data of financial as well as non financial nature (directors, shareholders, legal cases etc.,) in user friendly and easy to navigate way

Implementation Plan

- Delivered by CA's/CPA's/ACCA's
- 40 hours of training
- 5 sessions of 1 hour each post classroom training for queries
- Conducting mock engagement and dummy engagement with the team



SCAN THE QR TO BOOK A DEMO

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